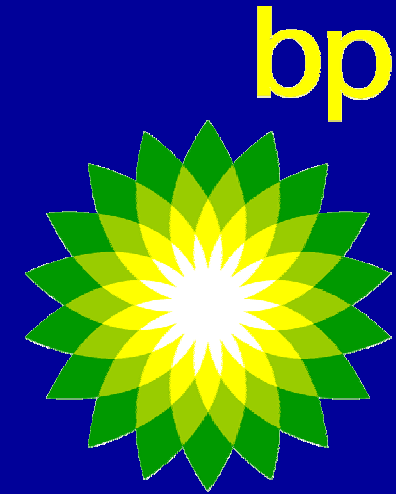


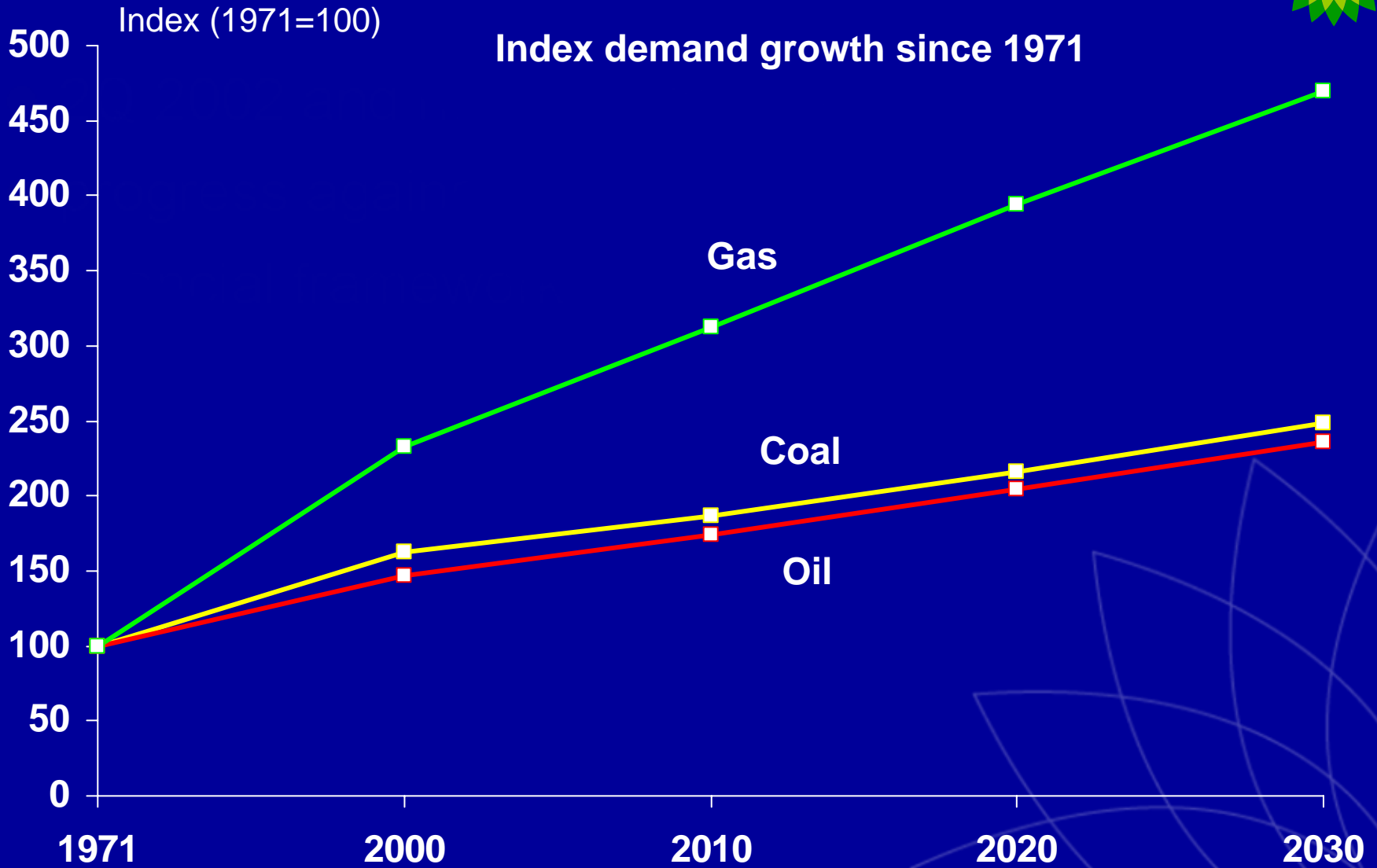
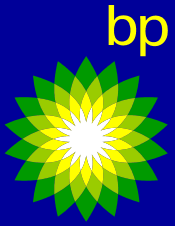
James A. Baker III Institute for
Public Policy, Rice University,
Houston, Texas

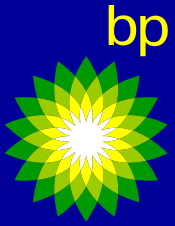


The Geo-Politics of Gas – Priorities for the Gas Economy

Peter Hughes
Vice President Strategy
BP, Gas Power & Renewables

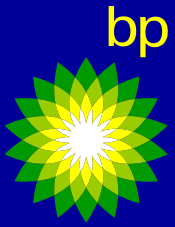
The Gas Prize 2030?





Consumers: choice, prices and security

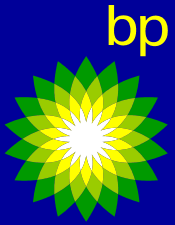




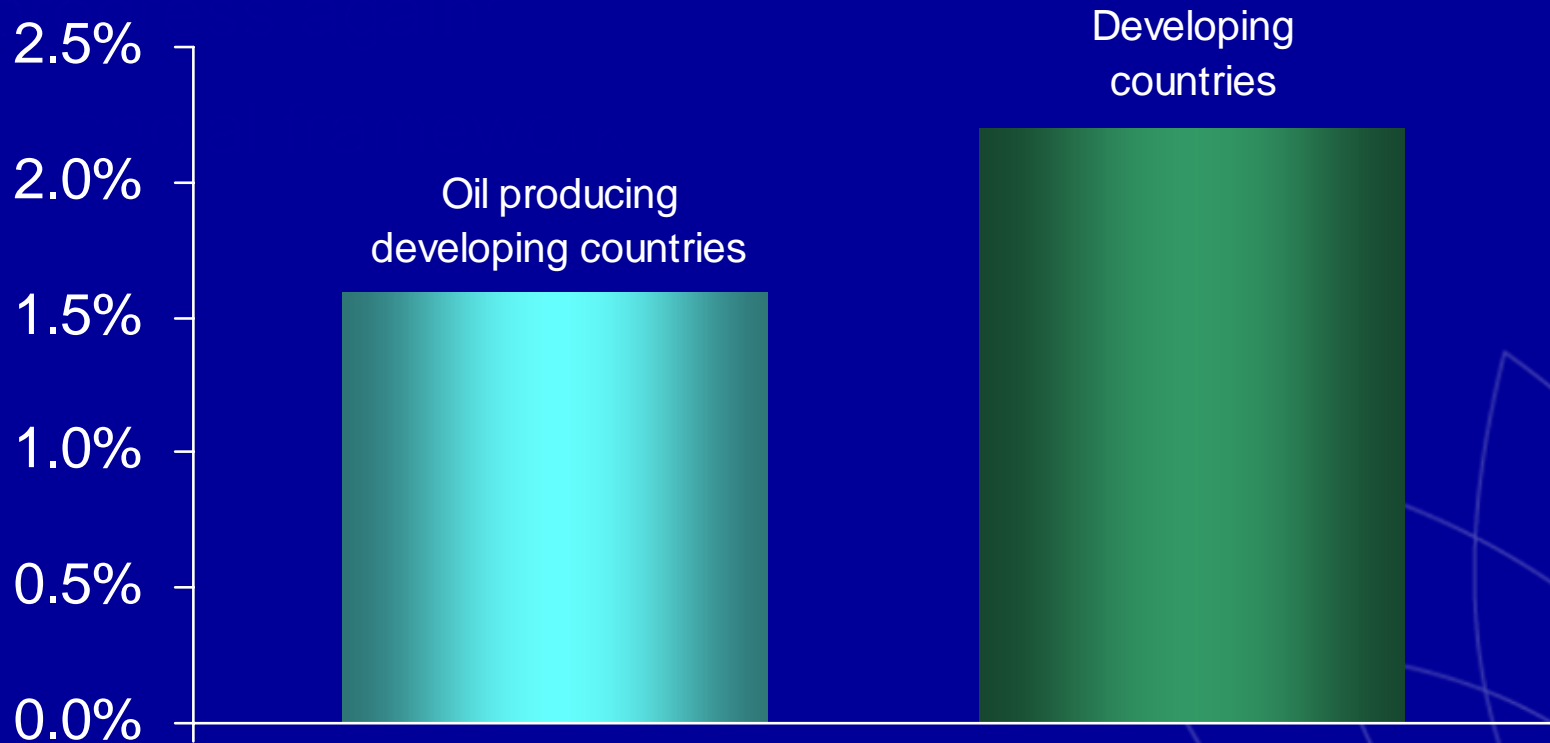
Producers: market risk and fair trade

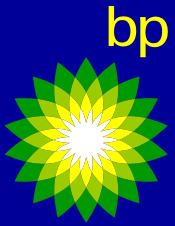


the resource curse challenge



Growth of GDP per capita, 1961-2002





Priorities: affordability, accessibility
and acceptability

